

In 3Q 2022 ENGIE Energía Perú was a leading player of the sector accounting for 19.4% of the total capacity and 11.4% of the total energy generation of the country.

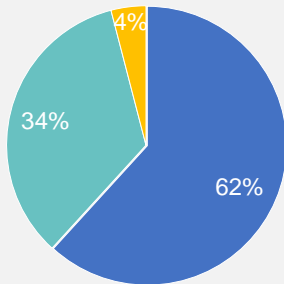
Corporate Overview

We aim to remain at the **forefront of the energy transition**



Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **100GW** of which 34.2GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



■ ENGIE ■ Pension Funds ■ Others

Our business model



Renewable energy

In line with our decarbonization strategy, we are expanding our renewable energy portfolio



Thermal energy

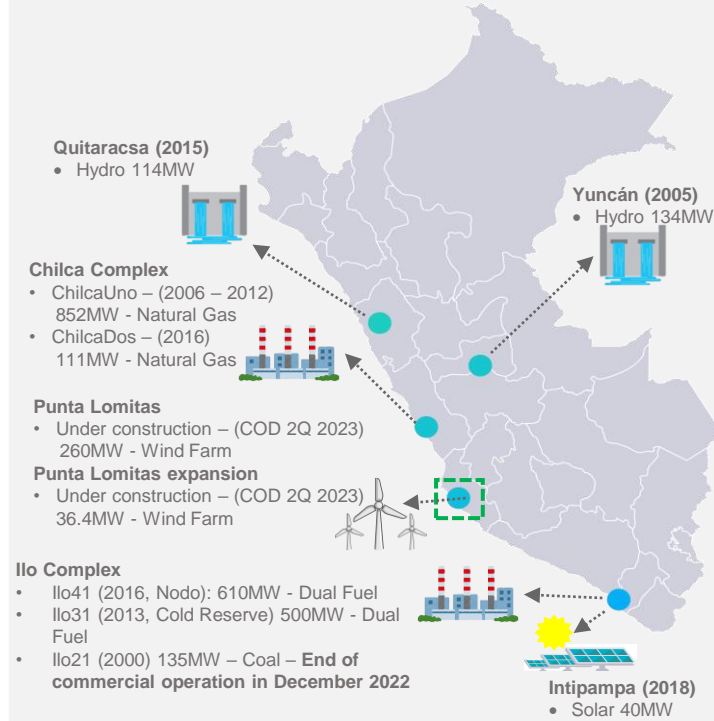
We operate power generation plants that allow us to meet the demand of our customers with the greatest efficiency, reliability of supply and at competitive prices.



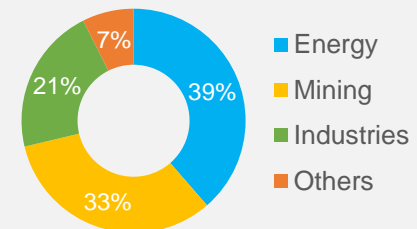
Transmission lines

We have transmission lines of 138, 220 and 550 kV that allow us to inject the energy produced in our plants into the national interconnected electrical system.

Generation Portfolio



Diversified Client Portfolio



■ Energy ■ Mining ■ Industries ■ Others

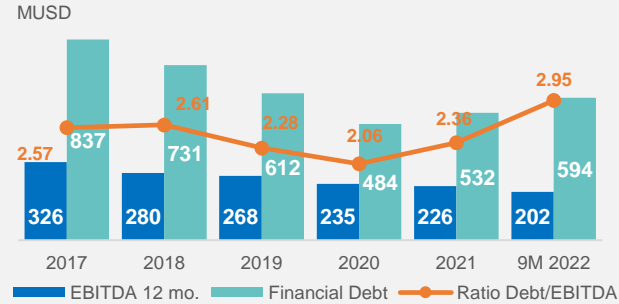
Main KPIs

(in MUSD)	9M 2022	9M 2021	Δ	3Q 2022	3Q 2021	Δ
Revenues	379.4	387.9	-2%	130.9	131.7	-1%
EBITDA	148.7	172.6	-14%	49.1	44.7	10%
Net Result	53.0	62.5	-15%	15.4	9.1	69%
Recurrent EBITDA	148.7	172.6	-14%	49.1	44.7	10%
Recurrent Net Result	53.0	62.5	-15%	15.4	9.1	69%
Financial Debt	594.3	540.7	10%	594.3	540.7	10%
Total Net Debt/EBITDA	2.3x	1.6x	48%	2.3x	1.6x	48%
Net Generation GWh	4,605	4,605	0%	2,068	2,040	1%
Clients Demand GWh	5,712	6,434	-11%	2,036	2,226	-9%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	540	534	1%	540	534	1%

Dividend Policy

- Minimum payout ratio of 30%
- In March 2022, the Shareholders General Meeting approved dividends for 39.1 MUSD, equivalent to a 60% payout ratio of 2021 Net Result.

Financial Debt Evolution



Credit Rating

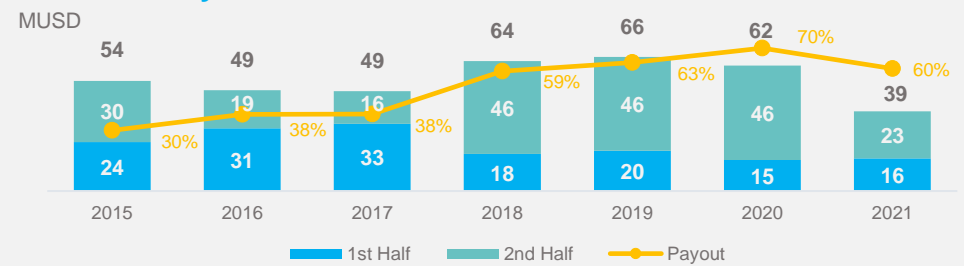
Moody's Local

AAA(pe) Stable

Apoyo & Asociados

AAA.pe Stable

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 3Q 2022 at 5.40 PEN per share, translating into a market capitalization of 3,247 MPEN (816 MUSD). The Company is also part of the local index that recognizes companies for their environmental, social and good corporate governance standards.

Share price

