

In 2Q 2021 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 9.9% of the total energy generation of the country.

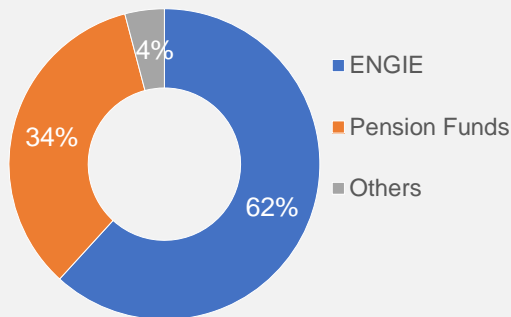
## Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **24 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

## Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **101GW** of which 31.1GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



## Our Sustainability Strategy



### Safety and excellence

The protection of our personnel and contractors is important and the excellence of our processes allows us to generate efficient energy that contributes to safety.



### Ethics and Responsibility

Ethics and transparency are inherent to our strategy, management and professional practices.



### Customer focus

We seek to create and grow with the client, showing empathy, listening to them, taking their opinion into account and integrating their needs into our strategy..

## Generation Portfolio



### Quitaracsa (2015)

- Hydro 114MW

### Yuncan (2005)

- Hydro 134MW

### Chilca Complex

- ChilcaUno (2006– 2012) 852MW - Natural Gas
- ChilcaDos (2016) 111MW- Natural Gas



### Ilo Complex

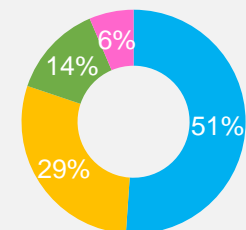
- Ilo41 (2016, Nodo) - 610MW - Dual Fuel
- Ilo31 (2013, Cold Reserve) - 500MW - Dual Fuel
- Ilo21 (2000) 135MW - Coal



### Intipampa (2018)

- Solar 40MW

## Diversified Client Portfolio

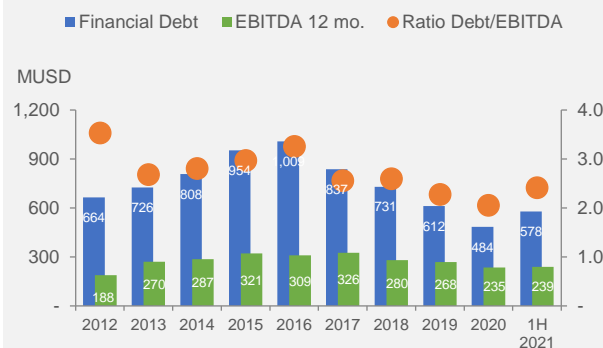


- Energy
- Mining
- Industries
- Others

## Main KPIs

(in MUSD)	1H 2021	1H 2020	Δ 2H	2Q 2021	2Q 2020	Δ 2Q
Revenues	256	238	8%	127	109	17%
EBITDA	128	124	3%	60	51	18%
Net Result	53	51	6%	24	19	27%
Recurrent EBITDA	128	124	3%	60	51	18%
Recurrent Net Result	53	51	6%	24	19	27%
Financial Debt	578	548	6%	578	548	6%
Total Net Debt/EBITDA	1.6x	1.8x	-10%	1.6x	1.9x	-10%
Net Generation GWh	2,597	2,530	3%	1,699	1,048	62%
Clients Demand GWh	4,203	3,623	16%	2,069	1,541	34%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	535	511	5%	535	511	5%

## Financial Debt Evolution



## Credit Rating

Moody's Local

AAA.pe Stable

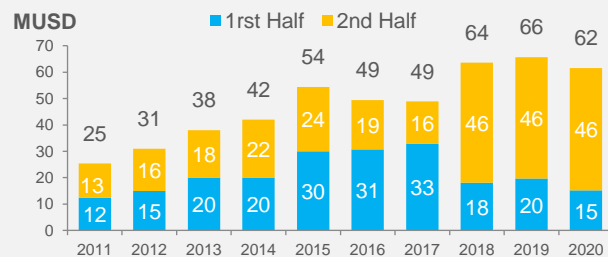
Apoyo & Asociados

AAA.pe Stable

## Dividend Policy

- Minimum payout ratio of 30%
- In March 2021, the Shareholders General Meeting approved dividends for 61.5MUSD, equivalent to a 70% payout ratio of 2020 Net Result.

## Dividend Payment



## Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 2Q 2021 at PEN 6.08 per share, translating into a market capitalization of PEN 3.656 billion (USD 0.950 billion). The Company is also part of the local index that recognizes companies for their good corporate governance standards

## Share price

