

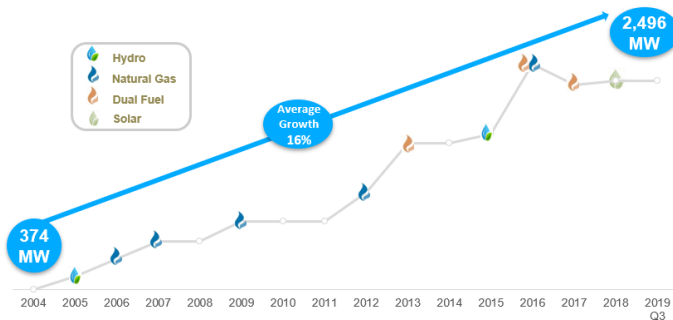
**In 9M\* 2019 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 11.9% of the total energy generation**

## Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **22 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

## Organic growth in different technologies

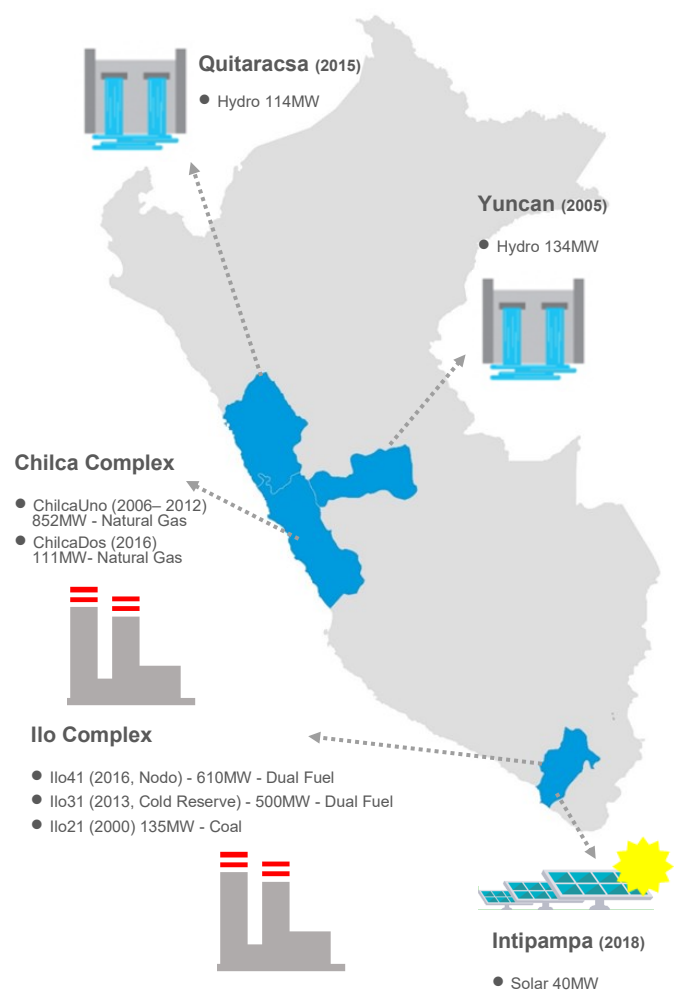


## Main KPIs

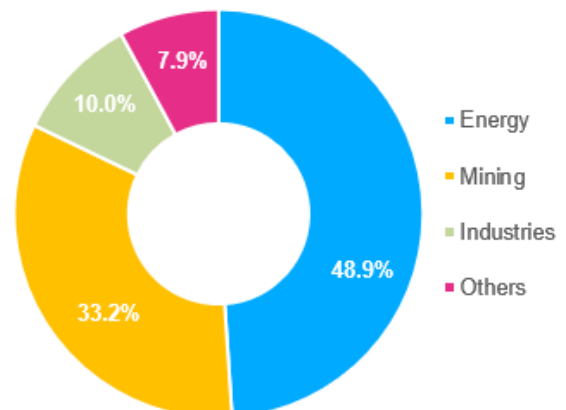
(in millions of USD)	FY 2018	FY 2017	Δ	9M 2019	9M 2018	Δ
Revenues	521	577	-10%	402	385	4%
<b>EBITDA</b>	<b>279</b>	<b>329</b>	<b>-15%</b>	<b>217</b>	<b>208</b>	<b>4%</b>
<b>Net Result</b>	<b>108</b>	<b>129</b>	<b>-16%</b>	<b>95</b>	<b>82</b>	<b>16%</b>
Total Debt	731	837	-13%	634	777	-18%
Net Debt /EBITDA12m	2.4x	2.4x	-3%	1.9x	2.8x	-31%
Net Generation GWh	5,190	7,624	-32%	4,611	3,463	33%
Clients Demand GWh	8,523	8,358	2%	6,403	6,383	0%
MW installed	2,496	2,456	2%	2,496	2,496	0%
Headcount	506	508	-0.4%	520	499	4%

\* 9M = 9 month

## Generation Portfolio



## Diversified Client Portfolio



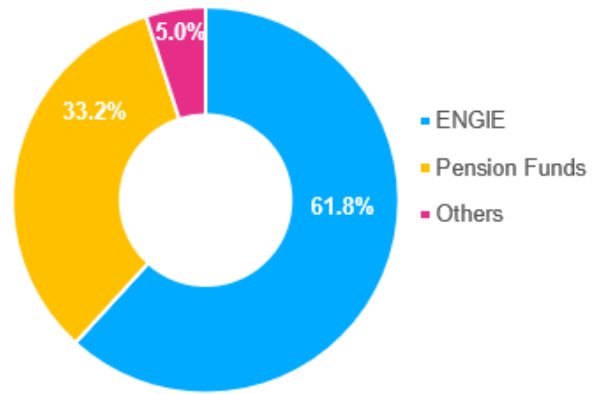
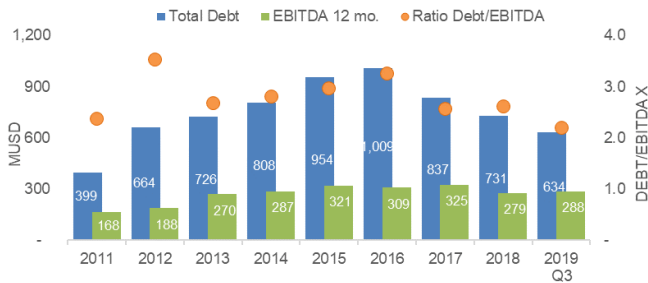
## Credit Ratings

Agency	Partner	Date	Lt Debt Rating	Perspective
Apoyo	Fitch Ratings	Apr-19	AAA.pe	Stable
Moody's Local PE	Moody's	May-19	AAA.pe	N.A.

## Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A. (61.77%), the **world's largest independent energy producer**, with an installed capacity of **104.3GW**. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.

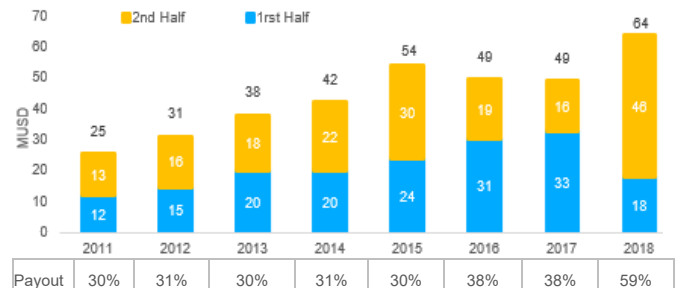
## Debt Evolution



## Dividend Policy

- Minimum payout ratio of 30%
- In March 2019, the Shareholders General Meeting approved dividends for 63.7MUSD, equivalent to a 58.8% payout ratio of 2018 Net Result

## Dividend Payment



## Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed Q3 2019 at PEN 6.92 per share, translating into a market capitalization of PEN 4.16 billion (USD 1.23 billion).

The Company is also part of the local index that recognizes companies for their good corporate governance standards

## Share Price

Return	2019 YTD
ENGIE	+18%
S&P_BVL Index	+1%

