

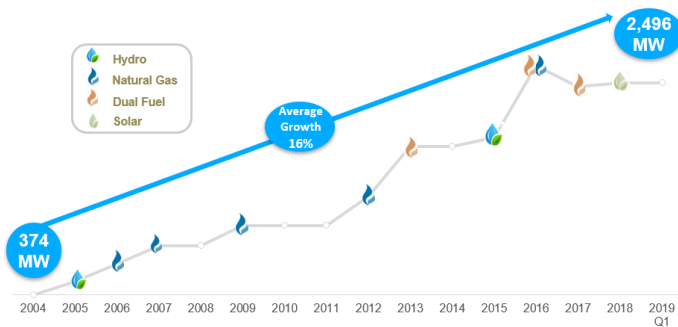
In Q1 2019 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 9.5% of the total energy generation

## Corporate Overview

ENGIE Energía Peru has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **22 years** operating in Perú.
- ✓ More than **2,300MUSD** of investment since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).

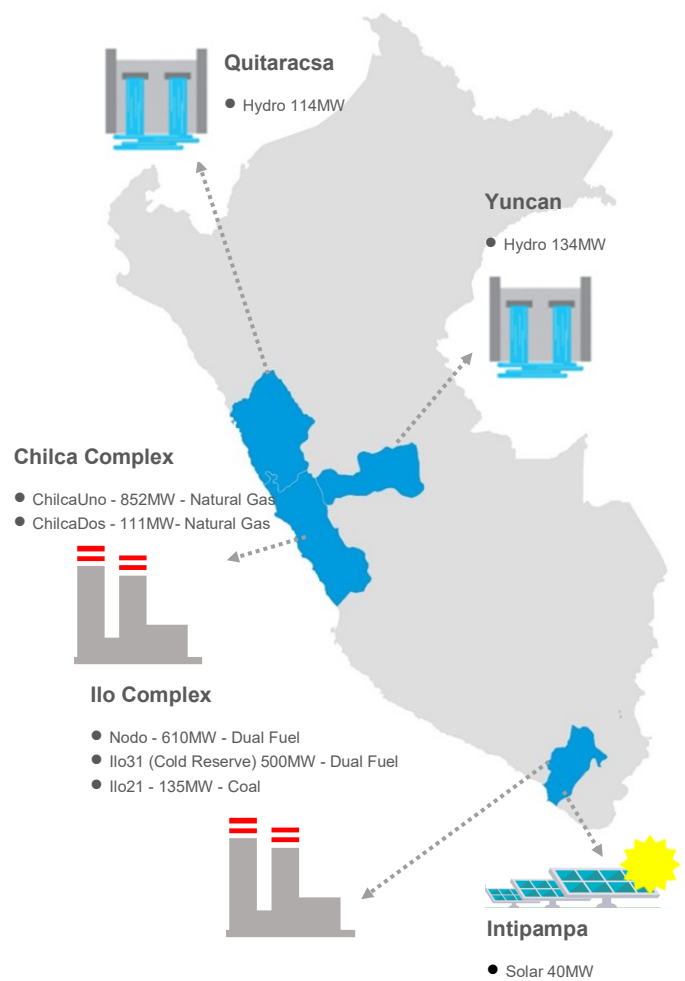
## Organic growth in different technologies



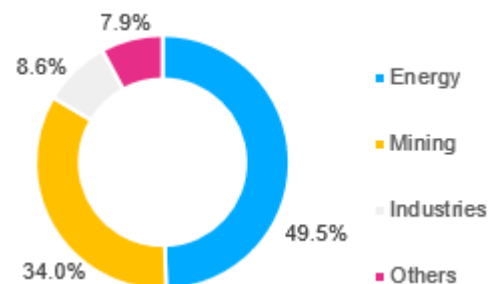
## Main KPIs

(in millions of USD)	FY 2018	FY 2017	Δ	1Q19	1Q18	Δ
Income	521	577	-10%	132	129	3%
<b>EBITDA</b>	<b>279</b>	<b>329</b>	<b>-15%</b>	<b>81</b>	<b>73</b>	<b>12%</b>
<b>Net Result</b>	<b>108</b>	<b>129</b>	<b>-16%</b>	<b>36</b>	<b>30</b>	<b>20%</b>
Total Debt	731	837	-13%	700	799	-12%
Net Debt /EBITDA12m	2.4	2.4	-3%	2.1	2.6	-19%
Net Generation GWh	5,190	7,624	-32%	1,206	714	69%
Clients Demand GWh	8,523	8,358	2%	2,119	2,116	0%
MW installed	2,496	2,456	2%	2,496	2,496	0%
Headcount	506	508	-0.4%	509	511	-0.4%

## Generation Portfolio



## Diversified Client Portfolio



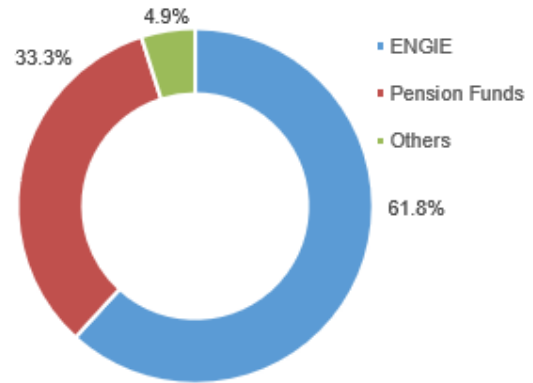
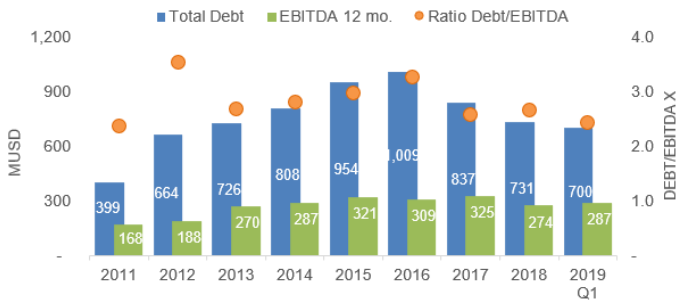
## Credit Ratings

Agency	Partner	Date	Lt Debt Rating	Perspective
Apoyo	Fitch Ratings	Nov-18	AAA.pe	Stable
Equilibrium	Moody's	Nov-18	AAA.pe	N.A.

## Global Sponsor

ENGIE Energía Peru is controlled by ENGIE S.A. (61.77%), the **world's largest independent energy producer**, with an installed capacity of **103GW**. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.

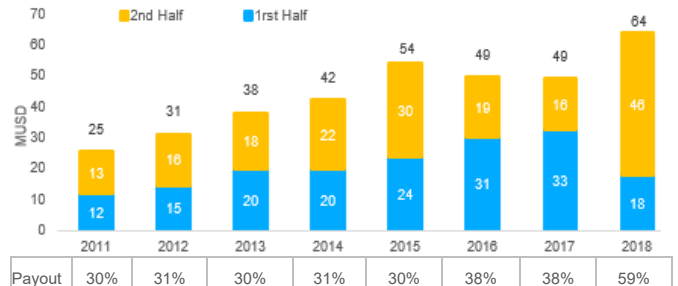
## Debt Evolution



## Dividend Policy

- Minimum payout ratio of 30%
- In March 2019, the Shareholders General Meeting approved dividends for 63.7MUSD, equivalent to a 58.8% payout ratio of 2018 Net Result

## Dividend Payment



## Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 2019 at PEN 6.84 per share, translating into a market capitalization of PEN 3.78 billion (USD 1.14 billion).

## Share Price

Return	2019 YTD
ENGIE	+8%
S&P BVL Index	+9%

