

In 3Q 2020 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 12.6% of the total energy generation.

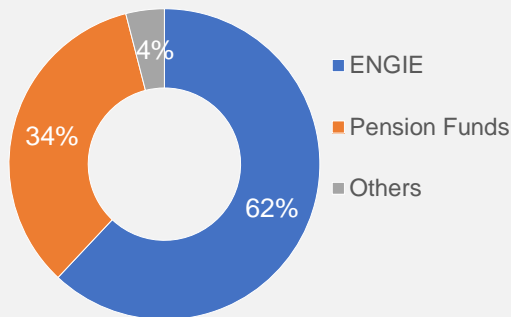
Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **23 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A.(61.77%), the **world's largest independent energy producer**, with an installed capacity of **98.3GW** of which 27.5GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.



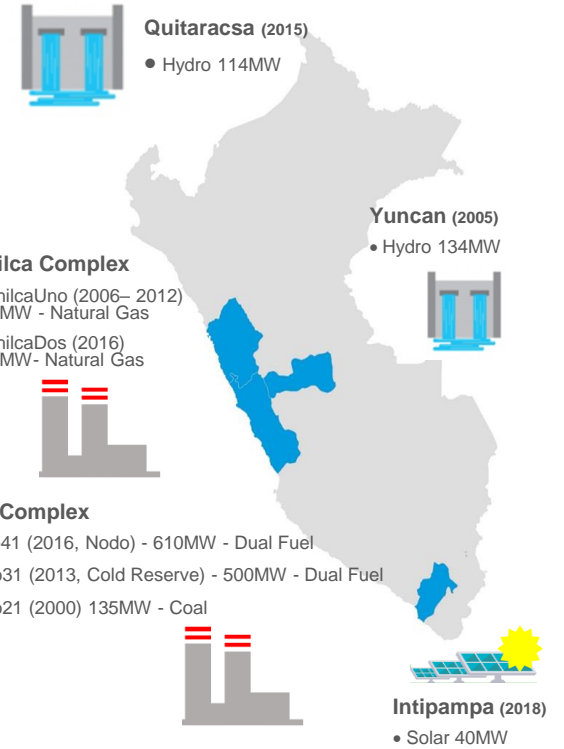
Our Sustainability Strategy

Energy generation and use
Provide an even greener and safer energy supply that is consumed more efficiently

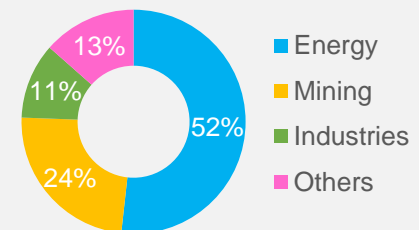
Health, safety and security
The protection of individuals is deeply embedded in the company's DNA.

Contribution to the progress of communities
We contribute to the social and economic development fostering dialogue to build joint alternatives.

Generation Portfolio



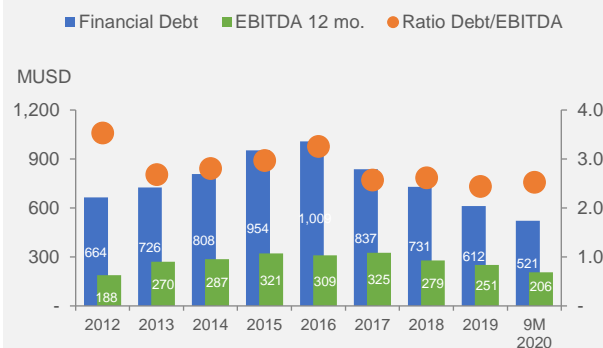
Diversified Client Portfolio



Main KPIs

(in MUSD)	FY 2019	FY 2018	Δ	9M 2020	9M 2019	Δ
Revenues	536	521	3%	358	402	-11%
EBITDA	251	279	-10%	173	217	-20%
Net Result	104	108	-4%	67	95	-30%
Recurrent EBITDA	270	262	3%	183	211	-13%
Recurrent Net Result	119	93	27%	74	92	-19%
Financial Debt	612	731	-16%	521	634	-18%
Net Debt/EBITDA	2.1x	2.4x	-12%	2.1x	2.0x	9%
Net Generation GWh	6,468	5,190	25%	4,385	4,615	-5%
Clients Demand GWh	8,600	8,523	1%	5,384	6,407	-16%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	503	506	-1%	510	520	-2%

Financial Debt Evolution



Credit Rating

Moody's Local

AAA.pe Stable

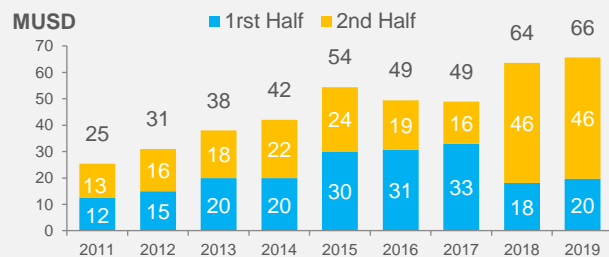
Apoyo & Asociados

AAA.pe N.A

Dividend Policy

- Minimum payout ratio of 30%
- In July 2020, the Shareholders General Meeting approved dividends for 65.7MUSD, equivalent to a 63% payout ratio of 2019 Net Result

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 9M 2020 at PEN 7.35 per share, translating into a market capitalization of PEN 4.42 billion (USD 1.23 billion). The Company is also part of the local index that recognizes companies for their good corporate governance standards

Share price

