

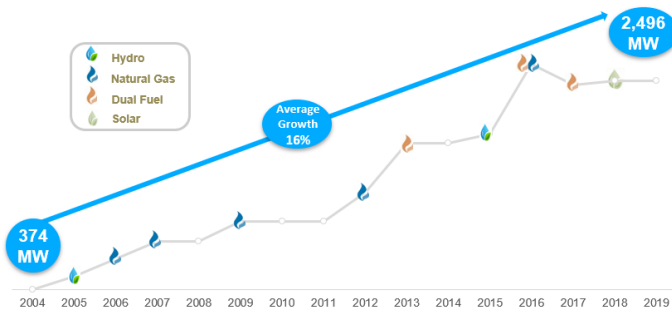
In 2Q 2020 ENGIE Energía Perú was a leading player of the sector accounting for 19.7% of the total capacity and 11.3% of the total energy generation

## Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.7% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **23 years** operating in Perú.
- ✓ More than **2,300MUSD** invested since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

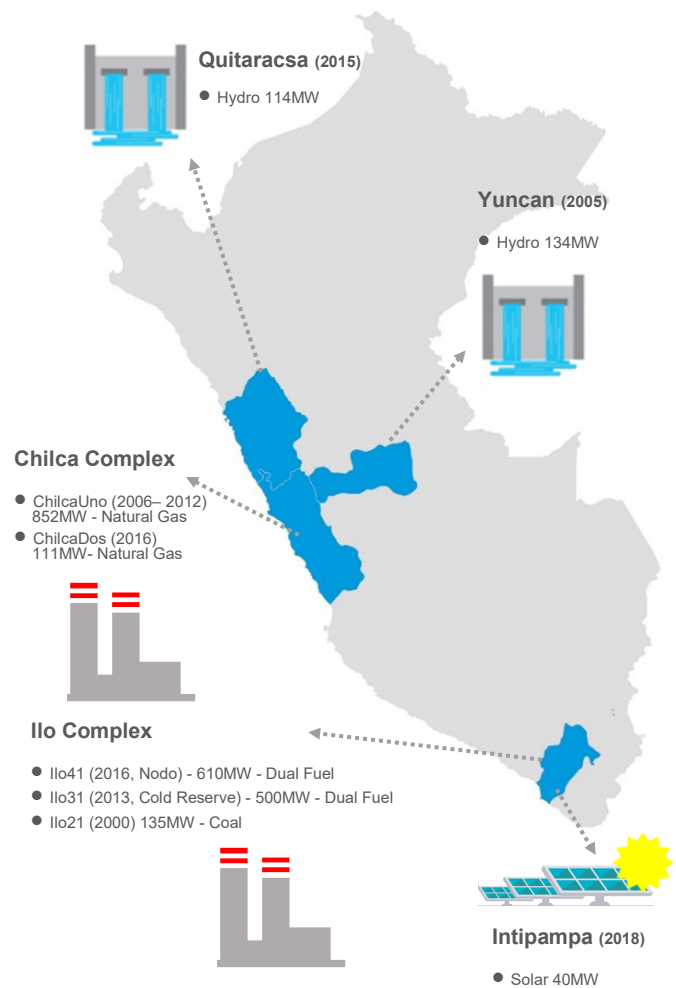
## Organic growth in different technologies



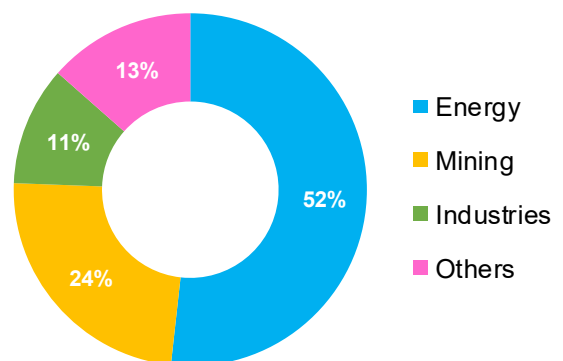
## Main KPIs

(in millions of USD)	FY 2019	FY 2018	Δ	1H 2020	1H 2019	Δ
Revenues	536	521	3%	238	267	-11%
<b>EBITDA</b>	<b>251</b>	<b>279</b>	<b>-10%</b>	<b>125</b>	<b>151</b>	<b>-17%</b>
<b>Net Result</b>	<b>104</b>	<b>108</b>	<b>-4%</b>	<b>51</b>	<b>66</b>	<b>-23%</b>
Recurrent EBITDA	270	262	3%	125	145	-14%
Recurrent Net Result	119	93	27%	51	62	-19%
Financial Debt	612	731	-16%	548	671	-18%
Net Debt /EBITDA	2.1x	2.4x	-12%	1.9x	2.2x	-14%
Net Generation GWh	6,468	5,190	25%	2,530	2,767	-9%
Clients Demand GWh	8,600	8,523	1%	3,623	4,257	-15%
MW installed	2,496	2,496	0%	2,496	2,496	0%
Headcount	503	505	-1%	508	515	-1%

## Generation Portfolio



## Diversified Client Portfolio



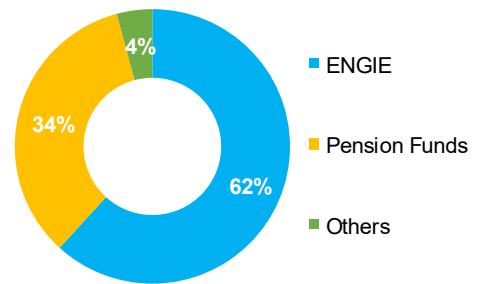
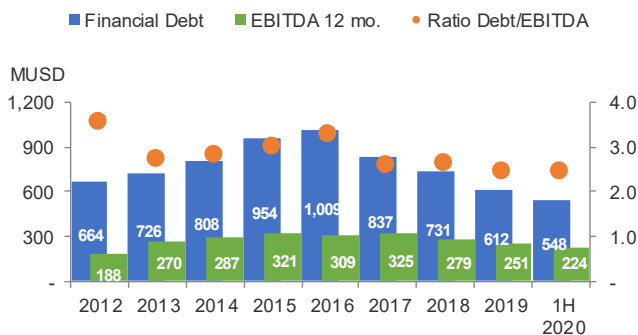
## Credit Ratings

Agency	Partner	Date	Lt Debt Rating	Perspective
Apoyo	Fitch Ratings	Jun-20	AAA.pe	Stable
Moody's Local PE	Moody's	May-20	AAA.pe	N.A.

## Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A. (61.77%), the **world's largest independent energy producer**, with an installed capacity of **96.8GW** of which 26.9GW renewable. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.

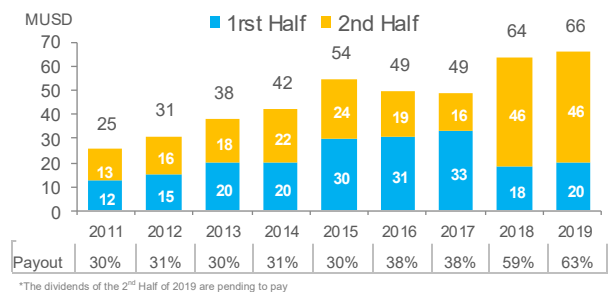
## Financial Debt Evolution



## Dividend Policy

- Minimum payout ratio of 30%
- In March 2019, the Shareholders General Meeting approved dividends for 63.7MUSD, equivalent to a 58.8% payout ratio of 2018 Net Result

## Dividend Payment



## Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed 1H 2020 at PEN 7.12 per share, translating into a market capitalization of PEN 4.28 billion (USD 1.21 billion).

The Company is also part of the local index that recognizes companies for their good corporate governance standards

## Share Price

