

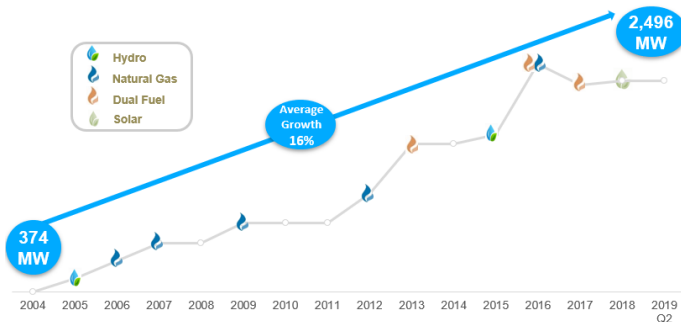
In H1 2019 ENGIE Energía Perú was a leading player of the sector accounting for 19.8% of the total capacity and 10.7% of the total energy generation

Corporate Overview

ENGIE Energía Perú has an installed capacity of **2,496 MW**, which accounts for 19.8% of the total capacity of the country. The generating complex is comprised by **8 plants** located in **four different regions** of the country.

- ✓ **22 years** operating in Perú.
- ✓ More than **2,300MUSD invested** since 1997.
- ✓ **Diversified portfolio** (Hydro, Solar, Natural Gas, Coal, Dual Fuel).
- ✓ We aim to remain at the **forefront of the energy transition**

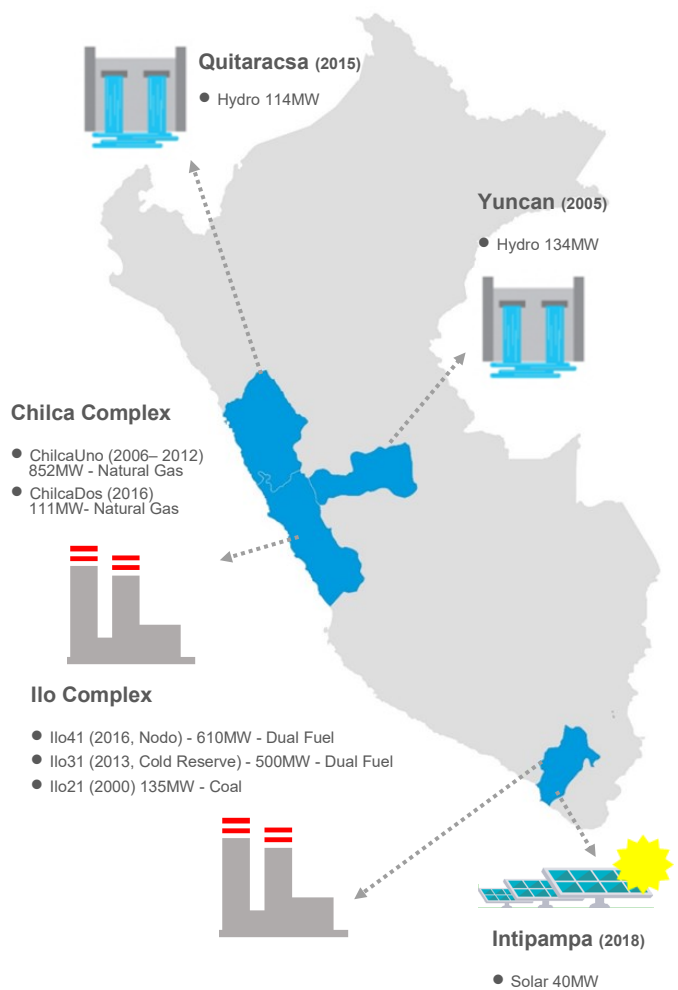
Organic growth in different technologies



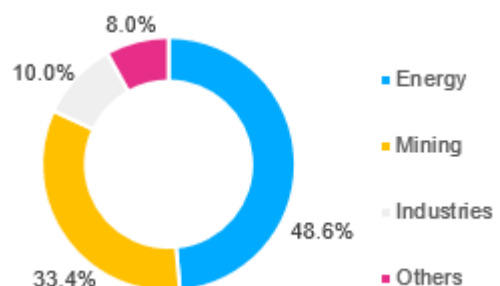
Main KPIs

(in millions of USD)	FY 2018	FY 2017	Δ	H1 2019	H1 2018	Δ
Revenues	521	577	-10%	267	256	5%
EBITDA	279	329	-15%	151	145	4%
Net Result	108	129	-16%	66	60	9%
Total Debt	731	837	-13%	671	787	-15%
Net Debt /EBITDA12m	2.4	2.4	-3%	2.2	2.9	-15%
Net Generation GWh	5,190	7,624	-32%	2,753	1,545	78%
Clients Demand GWh	8,523	8,358	2%	4,277	4,268	0%
MW installed	2,496	2,456	2%	2,496	2,496	0%
Headcount	506	508	-0.4%	515	502	2.6%

Generation Portfolio



Diversified Client Portfolio



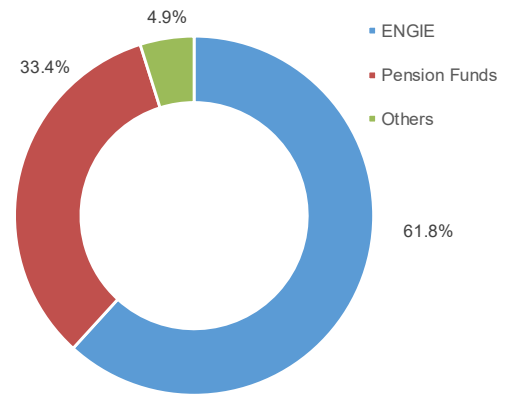
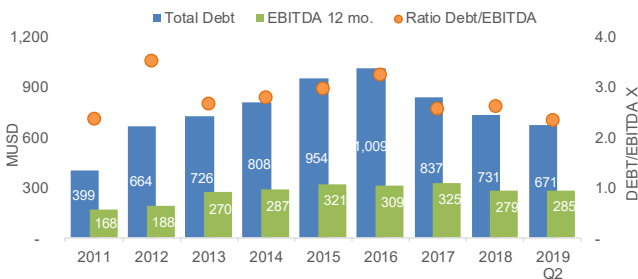
Credit Ratings

Agency	Partner	Date	Lt Debt Rating	Perspective
Apoyo	Fitch Ratings	Apr-19	AAA.pe	Stable
Equilibrium	Moody's	May-19	AAA.pe	N.A.

Global Sponsor

ENGIE Energía Perú is controlled by ENGIE S.A. (61.77%), the **world's largest independent energy producer**, with an installed capacity of **104.3GW**. ENGIE has a strong link in **energy value chain**, from low-carbon generation to the provision of energy-efficient solutions for all its customers.

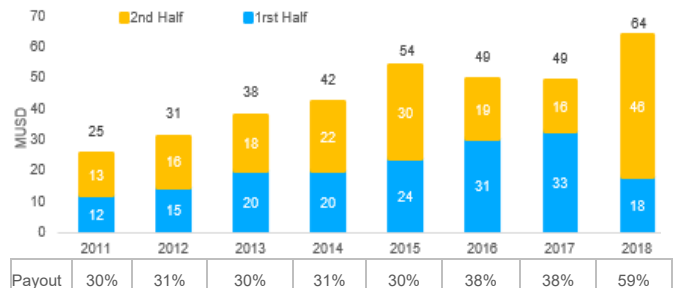
Debt Evolution



Dividend Policy

- Minimum payout ratio of 30%
- In March 2019, the Shareholders General Meeting approved dividends for 63.7MUSD, equivalent to a 58.8% payout ratio of 2018 Net Result

Dividend Payment



Capital Markets

ENGIE Energía Perú's shares [ENGIEC1] price closed H12019 at PEN 6.45 per share, translating into a market capitalization of PEN 3.88 billion (USD 1.18 billion).

The Company is also part of the local index that recognizes companies for their good corporate governance standards

Share Price

Return	2019 YTD
ENGIE	+10%
S&P BVL Index	+6%

